

								\$
TOTAL								\$

ABOVE PARCELS	TO WHOM PAYABLE	HOW PAYABLE	ANNUAL TAXES	ACCT. #	MATURITY DATE	ORIGINAL AMT.	PRESENT BALANCE
		\$ /					\$
		\$ /					
		\$ /					
TOTAL							\$

ANNUAL CASH INCOME		AMOUNT(S) IN WHOLE \$	ANNUAL CASH EXPENDITURES		AMOUNT(S) IN WHOLE \$
CLIENT	SALARY BONUSES & COMMISSIONS	\$	INTEREST AND PRINCIPAL PAYMENTS ON REAL ESTATE LOANS		\$
	INTEREST INCOME		RESIDENTIAL RENT PAYMENTS		
	DIVIDEND INCOME		INTEREST AND PRINCIPAL PAYMENTS LOANS OTHER THAN REAL ESTATE		
	ALIMONY/CHILD SUPPORT*		INCOME TAXES		
	BUSINESS INCOME		INSURANCE		
	CAPITAL GAINS		ALIMONY/CHILD SUPPORT		
	NET RENTAL INCOME**		PARTNERSHIP, S CORP, LLC & LLP DISTRIBUTIONS		
	PARTNERSHIP, S CORP, LLC & LLP DISTRIBUTIONS		PERSONAL LIVING EXPENSES		
	GIFT INCOME		EDUCATIONAL LOANS		
	RECEIVABLE INCOME		OTHER EXPENSES (LIST)		
	OTHER INCOME (LIST)*				
TOTAL CASH INCOME		\$	TOTAL CASH EXPENDITURES		\$

* ALIMONY, CHILD SUPPORT OR SEPARATE MAINTENANCE INCOME NEED NOT BE REVEALED UNLESS YOU WISH TO HAVE IT CONSIDERED IN DETERMINING YOUR CREDIT WORTHINESS.
 ** NET RENTAL INCOME BEFORE INTEREST AND DEPRECIATION EXPENSES

- PLEASE ANSWER THE FOLLOWING QUESTIONS (PLEASE ATTACH DETAILS FOR EACH ITEM MARKED YES):**
- | | | |
|---|--------------------------|--------------------------|
| 1. HAVE YOU OR ANY FIRM IN WHICH YOU ARE A MAJOR OWNER OR GUARANTOR EVER DECLARED BANKRUPTCY OR HAD A JUDGMENT AGAINST YOU? | Yes | No |
| 2. HAVE YOU EVER VOLUNTARILY SURRENDERED OR HAD A VEHICLE, APPLIANCE OR ANY OTHER ITEM REPOSSESSED? | <input type="checkbox"/> | <input type="checkbox"/> |
| 3. ARE ANY OF YOUR TAX RETURNS CURRENTLY BEING AUDITED OR CONTESTED? | <input type="checkbox"/> | <input type="checkbox"/> |
| 4. ARE YOU A GUARANTOR, CO-MAKER OR ENDORSER ON DEBT OF ANY PERSON OR ENTITY? | <input type="checkbox"/> | <input type="checkbox"/> |
| 5. ARE ANY ASSETS PLEDGED OR DEBTS SECURED EXCEPT AS INDICATED? | <input type="checkbox"/> | <input type="checkbox"/> |
| 6. ARE ANY SIGNIFICANT CHANGES IN INCOME OR EXPENSES EXPECTED IN THE NEXT 12 MONTHS? | <input type="checkbox"/> | <input type="checkbox"/> |

This signed Personal Financial Statement does not represent in and of itself an application for credit.

I hereby affirm that each of the answers in the foregoing Confidential Personal Financial Statement is true and correct. I authorize you to obtain information from my accountant and any source(s) to which you may apply relative to this Statement, each such source being hereby authorized to provide you with such information. This Statement in any event shall be and remain your property. Should any situation arise which changes any representation made by me in the Statement, I will notify you thereof promptly. I also authorize you to provide to other qualified credit grantors such information as they may request.

X	DATE:	X	DATE:
PRINTED NAME AND TITLE:		PRINTED NAME AND TITLE:	

Social Security #: _____	Social Security #: _____
Address: _____	Address: _____
_____	_____
City: _____ ST _____ ZIP _____	City: _____ ST _____ ZIP _____

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